



St Andrews Village Bequests





Make a lasting difference.

Why make a Bequest

As one of Canberra's longest serving aged care facilities, we work to continually improve the level of care provided to our residents that we are well known for. Having a wide range of resources at our disposal is very important if we are to achieve our mission of providing the best possible care to our residents.

Our greatest resource of course, are our comprehensively trained and friendly staff. We continually research best practice methodology, and maintain links with peak professional bodies to ensure that our staff are equipped to provide our residents care based on the most up to date knowledge and understanding available. In addition to quality care, ongoing upgrades and improvement of our facilities ensure we meet the ever changing needs of our residents.

All of the above combine to ensure our residents receive the care they need in a dignified, homely and professional setting.

However, as a not-for-profit organisation, we rely on various forms of fundraising, as there never seems to be enough funds available to do what we need to do. For this reason, donations and bequests for St Andrew's Village are actively sought from our friends and supporters in the community.

A bequest to St Andrew's Village is a powerful way to help us provide for our residents.

How to make a Bequest

A clearly written and up-to-date Will is the only way that you can ensure that your Estate will be distributed according to your wishes. You can provide security for your family & friends, and at the same time, further support the causes that have been most important to you during your lifetime.

Making a Will allows you decide who will receive your assets when you no longer need them. Without a valid Will, your estate will be allocated according to a formula under state/territory laws, and if you have no next of kin, your estate will go to the government.

So making a Will is a positive action that brings you and your family peace of mind.

If you already have a Will you can simply add a supplement to that document, which sets out your instructions for a bequest.



Common Forms of Bequests

It is preferable to allocate your estate by one of the following methods:

1. Residual bequest

After making provision for family and friends, you can choose to leave what is left (the residue) of your estate to St Andrew's Village.

2. Percentage

Some people decide to share their estate among a number of people and allocate a percentage or nominated portion to beneficiaries. This overcomes the need to review your Will regularly to take account of changes in your estate or to compensate for inflation.

3. Gifts of property

Specific assets such as real estate / property, artwork, stocks / bonds / shares, jewellery, antiques, etc can also be gifted in your Will to St Andrew's Village.

4. Specified cash sum

A sum of money may be left to St Andrew's Village for general use. Please note that while a specified amount of cash is a common form of bequest, it does not allow for inflation. The real value of the gift can prove to be substantially less than intended due to the effects of inflation between the time of making the Will and the allocation of the assets.

Thank you for your support and foresight

St Andrew's Village is very grateful for the generosity of those who make gifts to us through their Will. Through their commitment to continual improvement of aged care beyond their lifetime, our supporters will help St Andrew's Village to provide high quality aged care to the Canberra community well into the future, with the confidence that comes with knowing there are enduring financial reserves from which to draw.

Further information

If you would like further information about making a bequest to St Andrew's Village, or are happy to inform us that you have included us in your Will, please contact in the strictest confidence, Peter Fyfe, General Manager of St Andrew's Village on 02 6283 4999 or email Peter.Fyfe@standrewsvillage.org.au



Suggested wording for a simple gift in your Will to St Andrew's Village

"I [enter name] give to the Presbyterian Church (Australian Capital Territory) Property Trust for St Andrew's Village, Canberra for its general purposes , the following:

- [enter percentage] % of my Estate *or*
- The residue of my Estate *or*
- whole of Estate *or*
- Sum of \$ [enter amount] *or*
- Property, Real Estate, Shares, etc [enter appropriate bequeath item] *or*
- other [enter appropriate bequeath item]

free of testamentary charges and duties and I declare that the receipt of the Secretary of the Trust shall be a sufficient discharge to my Executors”.